LOUISIANA OFFICE OF STUDENT FINANCIAL ASSISTANCE

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What you need to complete the 2020-2021 FAFSA

*if you cannot provide any of the items needed please speak with a LOSFA representative for further instruction.

To complete the Free Application for Federal Student Aid (FAFSA), you will need:

- Your Social Security Number
- Your Alien Registration Number (if you are not a U.S. citizen)
- Your federal income tax returns, W-2s, and other records of money earned. (**Note:** You may be able to transfer your federal tax return information into your FAFSA using the IRS Data Retrieval Tool.)
- Bank statements and records of investments (if applicable)
- Records of untaxed income (if applicable)
- An FSA ID to sign electronically.

FSA ID (fsaid.ed.gov)

Parent User name: _____(only one per household)
Parent Password: _____(only one per household)
Student User name: _____
Student Password: _____

W-2 and Tax forms used to file 2018 taxes (as applicable)

The following information from parent(s) and/or student 2018 tax form **–**

For Tax Year 2018, you will no longer use Form 1040-A or Form 1040-EZ, but instead will use the redesigned Form 1040. However, if your return is more complicated (for example you claim certain deductions or credits, or owe additional taxes) and you have completed one or more of the new Form 1040 Schedules you will answer questions accordingly on the FAFSA

Financial Questions asked (parent/student): *this is not a complete list, but the most pertinent ones.

- What was your (and spouse's) adjusted gross income for 2018?
- Adjusted gross income is on IRS Form 1040
- Income tax amount is the total of IRS Form 1040—IRS form 1040 line 13 minus Schedule 2—line 46.
- How much did you earn from working in 2018? (Wages from W2 form, or Form 1040—line 1 + Schedule 1—lines 12 + 18 + Schedule K-1 (IRS Form 1065)—Box 14)
- As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms?

Additional questions can be directed to GeauxFAFSA@la.gov